

SEPC Limited

24th AGM 27.09.2024

Business Highlights

New Orders received

❖ Providing Drinking Water to :	Rs in Crores
➤ Govindpur, Jharkhand – Order from Drinking Water & Sanitation Dept.	– 450
➤ Bhabua & Mohania, in Bihar – Order from Irrigation Water Resources Dept.	– 182
➤ Gaya , Bihar – Enhancement in order value from BUIDCO	-- 69
❖ Orders in mining and construction projects	-- 14
<i>Total</i>	<i>715</i>

Business Highlights

❖ Orders in Pipeline(Bids under Process) –	Rs in Crores
➤ <i>Water & Infrastructure Projects</i>	1,611
➤ <i>Industrial EPC Projects</i>	4,645
➤ <i>International Orders</i>	2,200
➤ Total	8,456

Business Highlights

New Initiatives

- *New Energy projects in Compressed Bio gas and Thermal Energy Storage System.*
- *Focus on Deep Shaft Mining Opportunities in Metals and Minerals.*

International Opportunities

- *Notice to commence work on Construction of Cement Project in Uzbekistan – Approximately USD 325 Million*
- *WOS of SEPC entered into share purchase agreement to acquire 75 % stake in Al Moyyad Electrical Equipment and International Systems LLC (AEEIS) – Abu Dhabi. This will help SEPC to participate in Oil and Gas Sector projects.*

Major Projects completed during the year

❖ *Final Acceptance Certificate (FAC) received from:*

- ✓ *The Hutti Gold Mines Company Limited.*

- ✓ Kerala Feeds Ltd – Thodupuzha

- ✓ SAIL – Coal Dust Injection Project - Durgapur

- ✓ RINL – Sinter Machine 1 - Vizag

- ✓ SAIL – Wire Road Mill– Mecon -Vizag

❖ Commissioned Drinking Water supply to 90 Rural Habitations in Karunkulam, Srivaikundam and Thoothukudi districts.

Order Book as on 31.03.2024

Division	Value (Rs cr)
Water	888
EPC	3
Road	63
SEPC- FZE- Sharjah	47
Total	1001

Performance – Consolidated – Year Ended

Description	Rs Cr	
	Year Ended	
	31.03.2024	31.03.2023
Total Income	607	399
Gross Margin	140	80
Gross Margin %	23%	20%
EBITDA	72	(46)
Depreciation	5	6
Finance cost	44	60
PBT	23	(113)
Exceptional Items	--	138
PBT After exceptional items	23	25
Deferred Tax	--	30
PAT	23	(5)













THANK YOU